Michael Patrick McCartney



McCartney Wealth Management LLC 8777 Big Bend Blvd St. Louis, MO 63119 (314) 246-0595 (Work) (314) 495-5995 (Cell) mike@mccwm.com http://www.mccwm.com

EDUCATION (including relevant courses)

Indiana University (1982-1989)

Master of Business Administration - Emphasis in Finance - 1989

- Investment Management/Portfolio Management
- Special Markets/Options and Futures Theory
- Management of Business Finance
- Managerial Economics
- Decision Making Models
- Real Estate Finance and Investment Analysis
- Analysis of Business Conditions

Juris Doctor (1989)

- Trust & Wills
- Intro to Income Taxation
- Corporate Finance 1
- Corporate Taxation
- Securities Regulation II
- Corporations
- Negotiable Instruments
- Secured Transactions

Bachelor of Science - Business Administration – Accounting (1985)

- Financial Management
- Introduction to Taxation
- Advanced Income Taxation
- Introduction to Statistical Theory

PROFESSIONAL EXPERIENCE

Plancorp, Inc., a Registered Investment Adviser (2008-2010)

St. Louis, Missouri

Vice President

Commercial Development Company, Inc.

Environmental Liability Transfer, Inc. (2006-2008)

St. Louis, Missouri

General Counsel

Anheuser-Busch Companies, Inc. (1995-2006)

St. Louis, Missouri

Associate General Counsel - Corporate and Commercial Section

McDonnell Douglas Corporation (1993-1995)

St. Louis, Missouri

Counsel - Corporate Headquarters

Lewis, Rice & Fingersh (1989-1993)

St. Louis, Missouri

Associate - Corporate Department

Baker & Hostetler (Summer 1988)

Columbus, Ohio

Summer Associate (Received offer for permanent employment)

PROFESSIONAL MEMBERSHIPS/CERIFICATIONS

Member - Missouri Bar Association

Member - American Bar Association

Member – Financial Planning Association

Inactive Member - Illinois Bar Association

Accredited Investment Fiduciary®

ADDITIONAL INFORMATION

Member - 1982 and 1983 NCAA Division 1 National Championship Soccer Team